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Hempfusion Four Brands. Unlimited Opportunity.



Probulin



apothecanna

- Ranked #5 in brand awareness among CBD consumers¹
- #1 in both dollars and unit sales for OTC CBD topicals, for 52-week, 26-week, 13week and 4-week pull²
- Topicals FDA-listed as OTC drugs with **NDC numbers**
- Unparalleled Compliance Standards: US Hemp Authority Certified; cGMP; Self GRAS Affirmation pending; participant in the largest human safety study on CBD
- Distributed in more than 4,000 retailers across all sectors (natural, FDM, convenience and online)
- Made with premium broad-spectrum hemp extract sourced exclusively from DNA-verified, heirloom hemp

- Among top probiotic brands, Probulin is the fastest growing brand in the Natural Channel for the past 3 years³
- Probulin is one of the **fastest-growing probiotics companies** in the United States. according to SPINs reported data4
- Features proprietary, scientifically validated MAKTrek® 3-D technology demonstrated to enhance probiotic survival
- All products insulated and shipped on ice to keep them Cold+Protected™
- Founded by Naturopathic Dr. Jason Mitchell
- · Receives consistently high levels of customer satisfaction; once customers try Probulin, 8/10 become repeat customers⁵

- #1 topical CBD brand in MULO: 25.8% Market Share, 16% Growth during period of decline for most major CBD brands⁶
- #1 Topical CBD Brand in Chain Drug: 33.1% Market Share and 21% year over year growth
- Distributed in 14,000+ doors nationwide (FDM, natural, online)
- Founded and led by women to address the unique needs of women often ignored by other wellness brands
- Over 80% of Sagely Naturals DTC shoppers are women: 61% of them are between the ages of 25-44
- Launched a unique OTC (non-CBD) collection targeting the everyday millennial woman – 1,100 Target doors

- #1 selling brand on industry leading CBD marketplace, Fleur Marche⁷
- #1 topical SKU (2oz Extra Strength) in 2020 in the Ontario Cannabis Store (OCS)8
- Products combine broad-spectrum CBD with proprietary blends of wildcrafted essential oils to address customer needs
- Customer breakdown: 50% are over the age of 55, 30% are between 35 and 55, and 20% are under the age of 35
- Distributed in the US and Canada to over 2K doors, including CVS and Nordstrom; sold over 2M bottles with a 90% 5-star rating
- 32K social followers and 60K email subscribers

1. Brightfield Group "CBD Brand Health Report" W1 2021; 2. NielsenIQ product share report from largest retail grocery chain in the Southeastern US (Nielsen Consumer, LLC., pull week ending 5/22/21). Data is non-inclusive of Veritas Farms Lip Balm.; 3. SpinsScan Total US Natural Channel for the 24-Week period ending 8/8/2021.; 4. SPINS reported data (7/11/21); 5. Confidential internal data. 6.IRI. MULO \$ Sales. L52 wks ending 8/7/21.); 7. FleurMarche data is via Fleur Marche, unpublished.; 8. OCS publishes their own yearly report. Source: OCS 2020. https://ocs.ca/

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Why Probulin?

Probulin's commitment to integrity means we work hard to do our part for our retail partners, our consumers and the planet.



Probulin SELLS

Among top probiotic brands, Probulin is the fastest growing in the Natural Channel for the past 3 years.*

We're outperforming the competition at shelf, and the **#2 Probiotic** in the category with a major national retailer.



Probulin WORKS

Probulin receives consistently high levels of customer satisfaction and feedback.

Once customers try Probulin, 8/10 become repeat customers, because Probulin really works.



Probulin is **PROTECTED**

We always ship insulated and on ice.

Delivery trucks can reach 150° F, enough to kill most probiotics. We ship "Cold & Protected™" so you know you're selling live probiotics.



Probulin SURVIVES

Our MAKTrek® 3-D delivery system is scientifically-validated to improve probiotic survival.

It provides the **protection**, **food and hydration** probiotics need for survival on their journey to the gut.



Probulin CARES

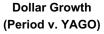
Probulin uses eco-friendly cold packs and insulation to do our part for the planet.

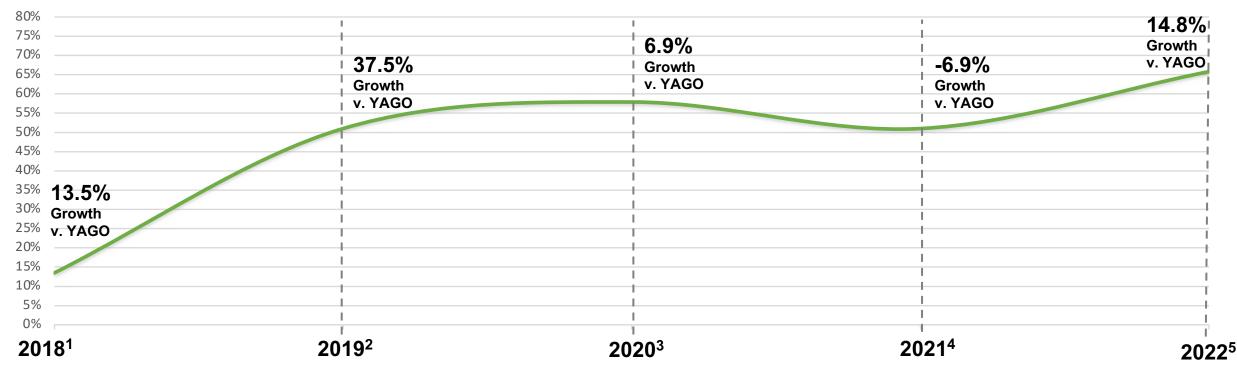
We are dedicated to education and quality without exaggeration or exceeding the science.



Probulin is Driving Growth

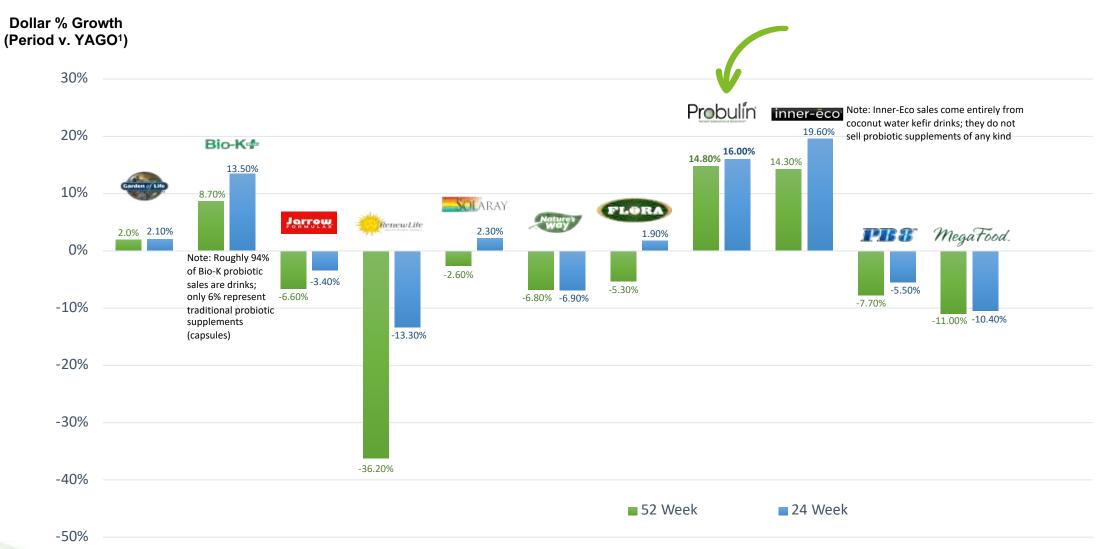
Probulin is still driving growth in a category that's been on the decline.





1. SpinsScan Total US Natural Channel for the **52-Week YAGO** ending 6/17/2018. 2. SpinsScan Total US Natural Channel for the **52-Week YAGO** ending 12/4/2019. 3. SpinsScan Total US Natural Channel for the **52-Week YAGO** ending 12/22/2020. 4. SpinsScan Total US Natural Channel for the **52-Week YAGO** ending 7/11/2021. 5. SpinsScan Total US Natural Channel for the **52-Week YAGO** ending 2/20/2022.

Probulin is Growing Significantly Faster Than Peer Group





The Probulin Consumer

I'll tell you what she wants, what she really, really wants...

- Quality products for overall health and wellness
- Specific support for digestive health, bowel regularity and vaginal health
- Immune support for the whole family
- Science-backed, natural products that WORK

And what she really, really DOESN'T want...

- Supplements with GMOs, soy, gluten, magnesium stearate or dairy
- Unnecessary ingredients like fillers or unnatural preservatives
- Artificial colors, flavors or sweeteners
- Junk-filled products that DON'T work



WHEN IT COMES TO PROBIOTICS, IT'S ABOUT BOTH THE

journey & the destination



Every Probulin capsule contains prebiotic fiber and electrolytes to feed and hydrate your probiotics along their digestive journey





Probulin Probiotics arrive in the gut alive, healthy, and ready to work!

Our scientifically validated MAKTrek® 3-D Delivery System provides the 3 things all living things need to survive:

PROTECTION, FOOD & WATER



Natural seaweed extract acts as a secondary barrier protecting your probiotics against deadly acid and bile.



Each capsule contains
natural prebiotic fiber and
postbiotic nutrients for
maximum survival.



This stage is critical. We pack electrolytes in every capsule to ensure the slow and steady hydration probiotics need to survive and thrive.

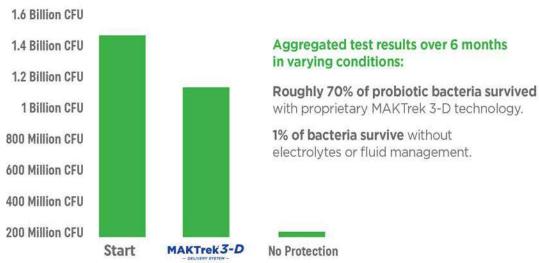
Alive WHEN YOU --- Alive GET THEM --- Alive CONSUME THEM





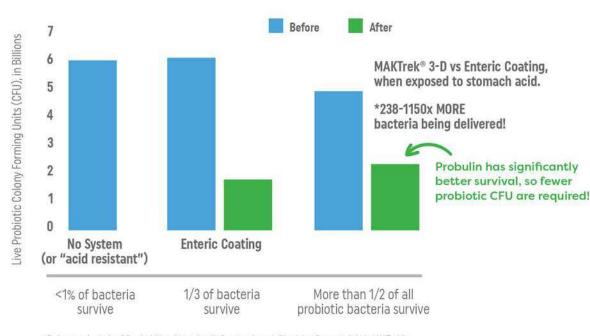
Our innovative delivery system delivers some of the *highest* percentages of living bacteria to the lower GI tract.*

Studies Demonstrate Improved Survivability of MAKTrek® 3-D Delivery System



^{*}Analysis of Survivability of Lactobacilli Species through simulated hypotonic, slightly acid aqueous solution either buffered or unbuffered for tonicity. — Mark A. Brudnak, Eric J. Baer, and Shannon Grayer et al. — MAKWood Inc. Grafton, WI

Analysis of Bacteria Survival



[&]quot;Reference: Analysis of Survivability of Lactobacilli Species through Simulated Stomach Acid in MAKTrek"
Gastric Bypass system compared to Various other Acid Stable Probiotic Product Systems - Mark A. Burdnak,
Eric I. Baer & Shannon Grager et al. MAK Wood, Inc Grafton, WI

Probuin GOES THE EXTRA MILE WITH COLD + PROTECTED SHIPPING

Delivery trucks can get hot enough to kill most probiotics. Probulin ships in insulated boxes with compostable ice packs that are 100% drain safe and can even be used as plant food.

WE SHIP OUR PROBIOTICS COLD + PROTECTED™, BUT ONCE RECEIVED, THEY'RE FINE TO LEAVE OUT - NO REFRIGERATION REQUIRED!



Heat is the **CHIEF** enemy of probiotic cultures. Even on a normal day, temperatures in the back of a delivery truck can reach 150°F. That's hot enough to kill most probiotics.



We always ship probiotics with eco-friendly, high-performance insulation.



We keep it cool with Envirolce™, a non-toxic, reusable and compostable ice pack that can also be recycled for use as plant food.



With Probulin, you know your probiotics are Cold + **Protected™** on the way to your store or home. Once received, they're fine to leave out - no refrigeration is required!

MHEN YOU --- Alive WHEN YOU --- Alive WHEN YOU consume THEM



Our Commitment to Sustainability

At Probulin, we're **protective** of our probiotics, the health of our customers, and also the planet. Making sure your probiotics don't die in transit is really important – and so is being kind to the Earth.

- We always ship Cold + Protected™. Shipping with ice packs and insulation ensures our probiotics get to you alive and healthy.
- Our eco-friendly, high-performance insulation is reusable and recyclable.
- We keep it cool with Enviro lce[™], a non-toxic, reusable and compostable ice pack that can also be recycled for use as a plant food.



Known for our cutting-edge innovation and radical transparency, Probulin always puts quality, health and safety first.



All our products:



Include scientifically documented strains of **living probiotic** bacteria.



Are manufactured without chemical additives; we never use stearic acid, fillers, binders, or synthetic flow agents and are vegan.



Are third-party lab tested to ensure **potency** and **stability**.



Include the scientifically validated **MAKTrek**® **3-D Delivery System** to ensure probiotic survival.



Are always shipped Cold+Protected™ with Envirolce™.

We ship in an insulated box with compostable ice packs that are 100% drain safe and can even be used as plant food.

Daily Support Formulas



Daily Care Probiotic

Daily gut health maintenance and support

- 12 probiotic strains + prebiotic fiber
- 10 billion CFU
- Supports overall digestive health and balance*



Available in: 30 ct and 60 ct capsules



Daily Digestive Enzymes

Digestive enzymes to help support the breakdown of hard-to-digest foods

- May help alleviate occasional gas, bloating and indigestion*
- Broad-spectrum, plant-based and probioticbased enzymes



Available in: 60 ct and 90 ct capsules

















Probulin **TOTAL CARE**

FERMENTED FRUIT & VEGETABLE BLEND

The Probulin Total Care line of probiotics contains live bacteria strains from a fermented blend of organic beets, kale, raspberries, figs, and blueberries, designed to provide broad-spectrum support to your gut microbiome.*

> From a fermented food probiotic blend to added prebiotics, electrolytes and postbiotics, when we say Total Care, we mean Total Care.







Total Care Probiotic

Your one-stop-shop to support daily overall gut health. May help relieve gas and bloating and support better digestion.*

- 15 probiotic strains + prebiotic fiber & postbiotics
- 20 billion CFU
- Includes probiotics from fermented fruits and vegetables







My Little Bugs™ **Total Care Probiotic**



- 15 probiotic strains + prebiotic fiber & postbiotics
- 5 billion CFU
- Includes probiotics from fermented fruits and vegetables



















Colon Support Formulas

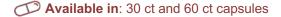
Specialty Formulas



Colon Support Probiotic

A targeted once-daily probiotic plus prebiotic specifically formulated to support colon health

- 12 probiotic strains
- 20 billion CFU
- Targeted colon support*





P-PAK Probiotic

Scientifically formulated for challenges commonly associated with certain medications

- 12 probiotic strains
- 20 billion CFU
- Support for the colon's unique microbiome



Available in: 10 ct capsules



Women's Health Probiotic

Targeted support for maintaining a balanced vaginal microbiome and urinary tract, and supports digestive health.

- 12 probiotic strains + prebiotic fiber
- 20 billion CFU
- May alleviate gas & bloating
- Specifically formulated for women



Available in: 30 ct and 60 ct capsules



Trim Synergy Probiotic

Designed to support healthy weight management, stress response and energy levels

- May help alleviate occasional gas, bloating and indigestion*
- Broad-spectrum, plant-based and probioticbased enzymes



Available in: 60 ct capsules















Total Care Specialty Formulas

Benefits of Eldermune

- Eldermune® is an immune support product made from organic elderberry juice concentrate and Sunfiber® (a prebiotic fiber made from partially hydrolyzed guar).
- It contains high, standardized levels of polyphenols and anthocyanins to support immune health. It is solvent-tree and low temperature processed to preserve these important compounds.





Total Care Immune Probiotic

Specially formulated to support the health of the immune and digestive systems*

- 10 probiotic strains + prebiotic fiber & postbiotics
- 20 billion CFU
- 100 mg Eldermune = 4,225 mg of whole elderberry
- Includes probiotics from fermented fruits and vegetables



Available in: 30 ct capsules



Total Care Women's UT

Designed to support a healthy balance of vaginal and urinary tract flora, as well as overall digestive health.*

- 12 probiotic strains + prebiotic fiber & postbiotics
- 20 billion CFU
- Supports a balanced vaginal microbiome & healthy female urinary tract
- Includes probiotics from fermented fruits and vegetables



Available in: 30 ct capsules



50-60% of women will have at least 1 UTI in their

80% of UTts are reinfections

Four unique problotic strains have been added to this formula to specifically support the female unique tract system.**

- Lactobocillus reuteri
- Lactobacillus plantarum
- Laciobacillus fermentum
- Luctobacillus mamnosus

*Al-Back A, Al-Shakh G, Renamed Umany Tract Infections Management in Women: A review. Sulfan Geboss Univ Med J. 2013;13(1):359-367, doi:10.12816/0001256

**Effects of Probiotics on the Recurrence of Bacterial Vaginosis A Review Efficacy of orally applied probiotic capsules for bacterial vaginosis and other vaginal infections, European Journal of Obstetinos & Gynecology and Reproductive Biology













6

Total Care Soothe Probiotic

Probiotics + Ginger + Peppermint =
Your Ultimate Soothing Support

15 billion CFU

4 billion CFU from fermented fruits & vegetables

15 powerful scientifically studied problotic strains



Ginfort® concentrated
Ginger Extract
&
Menthol Powder
(from Peppermint

leaf oil)

1 capsule

100 mg Ginfort® concentrated Ginger Extract

40 mg Menthol Powder (from Peppermint leaf oil)

Prebiotic fiber, electrolytes, and postbiotics for microbiome support[†]

Proprietary MAKTrek® 3-D Probiotic Delivery System for increased probiotic survival

for the standard daily serving

offers the scientifically-studied level of Ginfort[®], which has been shown to support reduction of occasional digestive upset and may improve upper abdominal bloating, when used over 4 weeks.*













Why Carry Probulin

Unique Product

Innovative and natural seaweed based capsule delivery system with the purpose of creating micro-environments during digestion for cellular hydration and fuel management for superior consumer experience

Strong

Probulin® brand delivers sales and ROI

Customer Satisfaction

Loyalty and repeat purchase maintaining

8/10 customer retention

Real-life Solutions

Probulin® delivers compelling product

solutions to consumers

Value

Competitive pricing and competitive promotions

Retailer Focus

Education, category innovation, relevant assortment, price, and promotion



Projecting Health to the Next Level



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